

Fidelis Insurance Bermuda Limited

Issue Date: 3/20/2019

Insurer #: 13765141

AIID #: AA-3191289

AMB #: 093763

Non-U.S. Insurer - 2018 EVALUATION

Key Information		Location	A.M. Best Rating	Group Information
TDI Initial Date	1-Jan-16	Country of Domicile Bermuda	A- Excellent Jul-18	Insurance Group N/A
Memberships/Listings	IID Listed	U.S. Contact Drinker Biddle & Reath 1177 Avenue of the Americas, 41st Floor New York, NY 10036		Parent Company Fidelis Insurance Holdings Limited
Financial Size	XII (\$1.25B - \$1.5B)			Parent Domicile Bermuda

	2017 (USD)	2016 (USD)
Capital & Surplus	1,112,773,000	1,121,895,000
Underwriting Gain (Loss)	40,444,000	(610,000)
Net Income After Tax	45,878,000	(13,058,000)
Gross Premium	424,295,000	305,868,000
Net Premium	296,480,000	230,132,000
Gross Premium to Surplus Ratio	38%	27%
Net Premium to Surplus Ratio	27%	21%
SLTX Premium Processed	0	2858.40
Rank among all Texas S/L Insurers	-	183
Texas Premium (Statement)	0	-
Texas Rank in Writings (Statement)	-	-
Combined Ratio	67%	85%
Ratio Failures	2	1

Financial Ratios		
	2017	2016
NPW /SH Funds	27%	21%
% Growth - NPW	29%	-
Retention Ratio	70%	75%
Reserves/Liq Assets	34%	17%
Investment Yield	-0.1%	-
Profit/SH Funds	4%	-25%
Reserves + Surp/NPW	517%	603%
Reserves / Surplus	38%	24%

